



**Stock/Security Transfer Instructions and Notification for  
Gifts to Seton Catholic School**

Thank you for considering a gift of securities/stock to Seton Catholic School of Hudson  
(Tax ID#: 34-1833244).

**Gifts of securities often afford significant tax benefits to a donor.**

**Please contact your financial advisor regarding the tax benefits and consequences of your gift.**

To make a gift of securities, please notify Seton Catholic School, Director of Development (Mrs. Susan Figler) via this form and the requested information in advance of the transfer.

**Source Information:**

Donor Name: \_\_\_\_\_

Donor Address: \_\_\_\_\_

\_\_\_\_\_

Donor Telephone: \_\_\_\_\_ Donor Email: \_\_\_\_\_

Gift Designation:

\_\_\_\_\_ **(Unrestricted Gift)** This is a gift to Seton Catholic School of Hudson to be used  
where it is needed most.

\_\_\_\_\_ **(Restricted Gift)** This is a gift to Seton Catholic School of Hudson to be used for:

\_\_\_\_\_

**Transferring Broker Information:**

DTC #: \_\_\_\_\_

Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_

Security Name: \_\_\_\_\_

Ticker: \_\_\_\_\_

CUSIP#: \_\_\_\_\_

# of Shares: \_\_\_\_\_

Transfer Date: \_\_\_\_\_

**Destination Information**

DTC#: 0725

Agency: Raymond James Financial Services Inc.

For Credit to Account: 740HJ562

Contact: David Archer, 330-564-1700

**Seton Catholic School of Hudson Contact:**

Susan M. Figler, Director of Development

[figlers@setoncatholicschool.org](mailto:figlers@setoncatholicschool.org)

330-342-4200 ext. 232